PSB Wholesale TPO Connect portal
Broker Designation of TPO Manager

Broker Company Name:			
Broker Number:		AE:	
Broker of Record / Principal Name:			

Please identify the PSB TPO Manager for your Company. The Manager is the primary contact for the company/branch and is often the broker/owner. Managers may create and manage user accounts on the PSB TPO Connect portal and update the company or branch account information in Encompass. The Manager will also have access to all loan files originated under their branch and can set up a user as an Administrator. The Manager has the highest level of access to the portal for only loans associated with the Broker Company.

The Manager will be responsible for managing web user authorization to set up and authorize additional employees for various access levels for the PSB TPO Connect portal.

Manager:	
Title:	
Email Address:	
Telephone:	
NMLS #:	
BRE #:	

The Broker Company and/or Broker/Principal is fully responsible for the actions and assignments performed by Manager in the PSB TPO Connect portal.

_____ _____
Broker / Principal Signature Date

3756 Central Avenue, Riverside, CA 92506 Tel: (951) 686-6060

Provident Savings Bank, F.S.B., NMLS #449980. Member FDIC. ©2023 Provident Bank. All rights reserved. REV 0419