



AE: Wendy Hughes

**PSB WHOLESALE TPO CONNECT PORTAL  
BROKER DESIGNATION OF TPO MANAGER**

BROKER COMPANY NAME: \_\_\_\_\_

BROKER OF RECORD / PRINCIPAL: \_\_\_\_\_

Please identify the PSB TPO Manager for your Company. The Manager is the primary contact for the company/branch and is often the broker/owner. The Manager will be responsible for managing web user authorization to set up and authorize additional employees for various access levels for the PSB TPO Connect portal. The Manager will also be responsible to notify PSB of any TPO user or address changes. Additionally, the Manager will have access to all loan files originated under their branch. The Manager has the highest level of access to the portal for only loans associated with the Broker Company.

MANAGER: \_\_\_\_\_

TITLE: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

TELEPHONE: \_\_\_\_\_

NMLS#: \_\_\_\_\_ DRE#: \_\_\_\_\_ DFPI #: \_\_\_\_\_

The Broker Company and/or Broker/Principal is fully responsible for the actions and assignments performed by Manager in the PSB TPO Connect portal.

BROKER OR PRINCIPAL:

Broker or Principal Signature: \_\_\_\_\_ Date \_\_\_\_\_

Title: \_\_\_\_\_